

VINOD GOYAL & ASSOCIATES

COMPANY SECRETARIES

Office: 109, First Floor, Rishabh Impex Mall, I P Extension, Patparganj

Delhi 110 092 (Opp. Max Hospital)

Ph- +91-11-45104789; email: vgoel1977@gmail.com

To,

The Board of Directors

SAMTEL INDIA LIMITED

Regd. Office:

1212, 12th Floor, 43 Chiranjiv Tower,

Nehru Place, New Delhi 110019.

SECRETARIAL AUDIT REPORT

We have examined the register of members and other registers, records, books and papers of **SAMTEL INDIA LIMITED [ISIN INE538C01017]** (the company) **CIN No.: L31909DL1981PLC426653** as required to be maintained by the company, under the companies Act, 1956, read with the Depositories Act, 1996 and the rules made there under and also various directive issued by the Securities and Exchange board of India (SEBI), in particulars no. D & CC /FITTC/CIR-16/2002 dated 31st December, 2002 issued by SEBI and specific format provided by Stock exchange and in pursuant to the report under regulation 55A of SEBI (Depository and participants) rules, 1996 for the quarter ended on 30th June, 2024.

In our opinion and to the best of our knowledge and according to the information and examinations carried out by us and explanation furnished to us by the Company, its officer, agents, we report that in respect of the aforesaid period:

| | | |
|----|---------------------------|--|
| 1. | For Quarter Ended | 30 th June, 2024 |
| 2. | ISIN | INE538C01017 |
| 3. | Face Value | Rs. 10/- per equity share |
| 4. | Name of the Company | SAMTEL INDIA LIMITED CIN No.: L31909DL1981PLC426653 |
| 5. | Registered Office Address | 1212, 12th Floor, 43 Chiranjiv Tower, Nehru Place, New Delhi 110019 |
| 6. | Correspondence Address | 1212, 12th Floor, 43 Chiranjiv Tower, Nehru Place, New Delhi 110019 |
| 7. | Telephone & Fax Nos | Tel. No. - 011-40555700 Fax No. - 011-41555006 |

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| | | |
| 8. | E-mail Address | prabhatnanda@samtelgroup.com rkbhalla@samtelgroup.com |
| 9. | Name of the Stock Exchange where the Company's securities are listed | BSE Limited |
| 10. | Issued Capital | No. of shares: 70,87,943 (including 7,409 partly paid-up equity shares) % Of total Issued Capital: 100.00% |
| 11. | Listed Capital (at BSE) | No. of shares: 70,87,943 (including 7,409 partly paid-up equity shares) % Of total Issued Capital: 100.00% |
| 12. | Held in dematerialized form in CDSL | No. of shares: 5,91,434 % Of total Issued Capital: 8.34% |
| 13. | Held in dematerialized form in NDSL | No. of shares: 38,20,598 % Of total Issued Capital: 53.90% |
| 14. | Physical | No. of shares: 26,75,911 % Of total Issued Capital: 37.76% |
| 15 | Total No. of Shares (12+13+14) | No. of shares: 70,87,943 (including 7,409 partly paid-up equity shares) % Of total Issued Capital: 100.00% |
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | NIL |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | |

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| Particulars*** | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated to CSDL | Whether Intimated to NSDL | In-principle Approval Pending for Stock Exchange (Specify Names) |
|----------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| NIL | NIL | NIL | NIL | NIL | NIL | N.A. |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

| | | | | |
|-------------------------------|--|---|---------------|-------------------|
| 18. | Register of Members is updated (Yes/No) If not, updated up to which date | Yes | | |
| 19. | Reference of previous quarter with regard to excess dematerialized shares, if any | N. A | | |
| 20. | Has the Company resolved the matter Mentioned in point no. 19 above in the current quarter? If not, reason why? | N. A. | | |
| 21. | Mention the total number of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason of delay | | | |
| Total no. of Demat requests | | No. of requests | No. of Shares | Reasons for delay |
| Confirmed after 21 days | | NIL | NIL | N.A. |
| Pending for more than 21 days | | NIL | NIL | N.A. |
| 22. | Name, Telephone No. & Fax No. of the Compliance Officer of the Company | Ms. Bhavika Sharma, Company Secretary SAMTEL INDIA LIMITED Tel.No. 011-40555700 Fax No. : 011-41555006 | | |

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|-----|---|---|
| 23. | Name, Address, Telephone & Fax No. of Certifying CS | Vinod Goyal Proprietor of Vinod Goyal & Associates Company Secretaries Office: 109, First Floor, Rishabh Impex Mall, I P Extension, Patparganj, Delhi 110 092 (Opp. Max Hospital) Ph- +91-11-45104789, Fax no. - NA Email: vgoel1977@gmail.com M. no. FCS-7231 |
| 24. | Appointment of common agency for share registry work, if yes (name & address): | MCS Share Transfer Agents Ltd. F-65, 1 ST Floor Okhla Industrial Area Phase-1, New Delhi-110020. |
| 25. | Any other details that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company Changed its name etc.) | N.A. |

FOR VINOD GOYAL & ASSOCIATES
COMPANY SECRETARIES

VINOD GOYAL
FCS 7231
CP. no. 22384
UDIN: F007231F004013794

Date: 27/02/2025
Place: Delhi